

To the shareholders of Marine Harvest ASA:

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby served that an extraordinary general meeting of Marine Harvest ASA will be held on **Thursday 29 November at 15:00 (CET)** at Felix Conference Centre, Bryggetorget 3, Aker Brygge, Oslo, Norway.

Agenda:

1. Opening of the meeting by the chairman of the board, Svein Aaser – Record of represented shareholders
2. Election of a chairperson of the meeting and a person to co-sign the minutes
3. Approval of the notice and the agenda
4. Proposal for an extraordinary dividend
5. Proposal for election of a new member of the company's nomination committee

An explanation for the proposals in items 4 and 5 is enclosed herewith.

Shareholders or their proxies who wish to attend the extraordinary general meeting are requested notify DnB NOR Bank ASA, ensuring that the bank receives notice no later than 4.00 pm on Tuesday, 27 November 2007. Mailing address: DnB NOR Bank ASA, Registrar's Department, NO-0021 Oslo, alternatively by fax no. +47 22 48 11 71.

Notice of attendance can also be given electronically through Investor Services or on the company's Internet pages, www.marineharvest.com (cannot be used when granting proxies).

The notice is available on the Internet: www.marineharvest.com

Please note that voting slips for technical reasons must be collected no later than 15:00 at the premises at which the meeting will be held.

Oslo, 15 November 2007
Marine Harvest ASA

Svein Aaser
Chairman of the board of directors
(sign)

Item no. 4 – Proposal for a distribution of shares in Lighthouse Caledonia ASA

1 Background

The board of directors proposes the distribution of an extraordinary dividend in the form of shares in Lighthouse Caledonia ASA.

Lighthouse Caledonia ASA is a newly established holding company for Pan Fish Scotland Ltd. The Lighthouse Caledonia comprises part of the Marine Harvest Group's operations in Scotland. In connection with the acquisition of Marine Harvest N.V. in 2006, the French competition authorities required the company to divest Pan Fish Scotland Ltd. The company has since then been exploring various options for effecting such divestment. The board of directors has concluded that the best way to carry out the divestment will be to distribute the shares to the company's shareholders. At the same time, an application has been made for a listing of Lighthouse Caledonia ASA on Oslo Axess. To facilitate such a listing the holding company Lighthouse Caledonia ASA has been established as the new owner of Pan Fish Scotland.

Following the distribution, and the sale of aggregated fractional shares and withholding tax shares as described below, Marine Harvest ASA will not own any shares in Lighthouse Caledonia ASA.

A document containing certain information about Lighthouse Caledonia ASA is enclosed herewith. Financial information about the company is available at its web pages, <http://www.lighthousecaledonia.com>.

2. Proposed resolution

It is proposed that the general meeting pass the following resolution:

"The company shall distribute an extraordinary dividend of NOK 0.125 per share. The dividend is distributed to the shareholders as of the day of the general meeting. The dividend will be made by way of a distribution of shares in Lighthouse Caledonia ASA. Each share in Lighthouse Caledonia ASA is valued at NOK 12.50 per share.

For each share owned by each shareholder in Marine Harvest ASA as of the date of the general meeting, such shareholder will receive 0.01 shares in Lighthouse Caledonia ASA, so that for every 100 shares owned in Marine Harvest ASA, the shareholder will receive one share in Lighthouse Caledonia ASA.

Fractional shares will not be distributed. The number of shares each shareholder will receive will be rounded down to the closest number of whole shares. Shareholders who have been subject to such rounding-down will in lieu receive a cash payment equal to the value of the fractional share, based on a share value of NOK 12.50. Shareholders in Marine Harvest ASA with less than 100 shares will thus only receive cash.

In respect of shareholders with registered addresses in jurisdictions in respect of which the company is required to withhold withholding tax, the company will withhold a proportionate number of shares reflecting the applicable withholding tax rate. In respect of shares held by nominees, the company will in accordance with applicable regulations withhold 25% of the shares unless satisfactory documentation is presented that the beneficial shareholder is tax resident of a jurisdiction with a lower applicable withholding tax rate. The shares thus withheld will be sold in the market to cover the withholding tax.

3. Ex. Date

Subject to the resolution being passed, the shares of Marine Harvest ASA will be traded inclusive of dividend rights to and including 29 November 2007, and will be traded exclusive of dividends from and including 30 November 2007.

4. Withholding tax

The company is under applicable Norwegian tax legislation required to deduct withholding tax upon payment of dividends to shareholders who are tax resident outside of Norway. This will be done by withholding a proportionate number of shares from the relevant shareholders, and selling them in the market to cover the withholding tax.

Limited liability companies and equivalent companies resident in EEA states are exempted from withholding tax under current legislation. However, the Norwegian tax authorities require the company to deduct withholding tax in respect of such shareholders also. Shareholders who are able to show that they qualify for the exemption from withholding tax may however apply for reimbursement of the withholding tax. Applications for such reimbursement may be sent to:

Central Office – Foreign Tax Affairs
P.O. Box 8031
N-4068 Stavanger
Norway

Tel: + 47 51 96 96 00
Telefax: + 47 51 67 85 59
E-mail: postkassesfu@skatteetaten.no

Information as to what documentation must be enclosed with such an application can be obtained from the Central Office – Foreign Tax Affairs.

The requirement to deduct withholding tax in respect of limited liability companies and equivalent companies resident in an EEA-state does not apply to shareholders who have already been approved by the Central Office – Foreign Tax Affairs as being exempt from withholding tax on dividends and who have registered such approval at the VPS account on which the relevant Marine Harvest shares are registered.

Item no. 5 - Election of a new member to the nomination committee

Since Gabriel Smith is the chairman of the board of directors of Lighthouse Caledonia ASA he will resign from the nomination committee of Marine Harvest ASA. It is therefore proposed that a new member is elected. The board of directors will propose a candidate at the general meeting.



November 2007

Background	<ul style="list-style-type: none"> As a condition for the clearance of the combination between Marine Harvest, Pan Fish and Fjord Seafood in 2006, French competition authorities required the Group to divest its former Pan Fish Scotland operations Marine Harvest has, in order to optimize the operational structure of the entity to be divested, transferred the Scottish assets from the former Fjord Seafood and some of the Scottish operations of Marine Harvest into Pan Fish Scotland A new holding company, Lighthouse Caledonia ASA, has recently been established, and has acquired 100% of the shares in Pan Fish Scotland Ltd. Marine Harvest ASA has recently applied for a listing of the Lighthouse Caledonia ASA share 																		
Lighthouse Caledonia ASA	<ul style="list-style-type: none"> Lighthouse Caledonia ASA is a public limited liability company organized under the laws of the Kingdom of Norway The Company's Org. number is 891750382 The Company currently has 364 employees Marine Harvest ASA currently owns 100% of the shares 																		
Company Overview	<ul style="list-style-type: none"> Lighthouse Caledonia ASA is a Norwegian aquaculture company, focused on production of salmon in Scotland. The Company generated pro forma GBP 57 million in revenues and GBP 9.2 million EBIT in 2006 The Company expect to produce close to 24 000 tonnes (gwe) of salmon in 2007, which gives the Company a number two position in the Scottish market with a 20% market share The Company expect to produce close to 30 000 tonnes (gwe) of salmon in 2009 Scottish salmon is perceived as a premium quality product. Lighthouse has hence historically achieved prices of ~ 3-5 NOK per kg higher than Norwegian salmon producers Scotland is currently producing about 10% of the worlds farmed salmon 																		
Business Operations	<div style="text-align: center;"> <pre> graph LR A[Broodfish] --> B[Smolt] B --> C[Farming] C --> D[Primary processing] D --> E[Secondary processing] E --> F[Sales] </pre> </div> <table style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td style="width: 15%;"></td> <td style="width: 15%; text-align: center;">-</td> <td style="width: 15%; text-align: center;">8 mill</td> <td style="width: 15%; text-align: center;">~24' tonnes gwe</td> <td style="width: 15%; text-align: center;">~24' tonnes gwe</td> <td style="width: 15%; text-align: center;">~3.5' tonnes fillet</td> </tr> <tr> <td>Harvest Volume 2007e</td> <td style="text-align: center;">-</td> <td style="text-align: center;">~9.3 mill</td> <td style="text-align: center;">~30' tonnes gwe</td> <td style="text-align: center;">~32' tonnes gwe</td> <td style="text-align: center;">~5' tonnes fillet</td> </tr> <tr> <td>Capacity</td> <td style="text-align: center;">-</td> <td></td> <td></td> <td></td> <td></td> </tr> </table> <ul style="list-style-type: none"> The Company operates in all parts of the value chain except Broodfish The Company operates 41 marine sites and 2 processing plants 		-	8 mill	~24' tonnes gwe	~24' tonnes gwe	~3.5' tonnes fillet	Harvest Volume 2007e	-	~9.3 mill	~30' tonnes gwe	~32' tonnes gwe	~5' tonnes fillet	Capacity	-				
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